



# SEC Reporting and Compliance

For over 30 years, MSPC has worked in the public arena and thoroughly understands the reporting and compliance obligations of public companies. We have expertise in the initial public offering (IPO) process, the filing of registration statements and the conduct of audits and reviews in accordance with the standards of the Public Company Accounting Oversight Board (PCAOB).

***Our experience allows us to guide clients through the reporting process quickly, effectively and successfully, regardless of the size of the offering.***

Throughout our history of working with public company clients, MSPC has also continually met the peer review requirements established by the American Institute of Certified Public Accountants. MSPC has received a peer review rating of “pass” since the peer review requirements were initially established, which means that our accounting and auditing services meet or exceed professional standards.

Since the establishment of the PCAOB 2002, we have also been subject to their registration and periodic inspection processes. We have been involved in over 200 registration statements, which have individually raised proceeds ranging from \$500,000 to \$250 million.

Our experience allows us to guide clients through the SEC reporting process quickly, effectively and successfully, regardless of the size of the offering.

Our success with public companies is driven by more than our unique ability to help streamline the filing and reporting process. You deserve to interact and communicate regularly with knowledgeable and experienced decision-makers.

That is why MSPC’s principals are engaged in all aspects of the audit, including day-to-day in-field execution of the audit plan.

## **SEC Reporting and Compliance Services**

As your independent auditors, we’ll work directly with your audit committee and management team to develop a tailored audit plan that will provide an objective and independent perspective in an increasingly complex regulatory environment. To do this, we assemble an integrated audit team made up of accountants, tax advisors and technology consultants experienced in your industry.

Our services are designed for publicly traded companies, as well as for entrepreneurial companies that may be considering “going public” in the future as a means to raise capital.

MSPC Certified Public Accountants and Advisors, P.C. was formed on a foundation of client service, technical expertise, and trust. We offer a full range of accounting and auditing, tax, advisory and technology consulting services including accounting software systems and ERP solutions.




We work with Public Companies on:

- Compliance with annual and quarterly filing requirements of the Securities Exchange Act of 1934
- Initial public offerings and registration statements under the Securities Exchange Act of 1933
- Reviewing annual reports to shareholders and other filings, providing comments to management regarding consistency with the audited financial statements
- Advising companies on the requirements of the Sarbanes-Oxley Act of 2002
- Tax compliance
- Mergers and acquisitions
- Private placement memorandums and offerings exempt from registration under Regulation D

Through our affiliation with Moore Global, we have access to extensive professional resources to handle your multistate and international business needs, including experience in complex accounting issues such as:

- Asset impairment issues
- Business combinations
- Changing accounting standards under both U.S. (GAAP) and international (IFRS) accounting regulations
- Derivative instruments and hedging activities
- Emerging issues related to fair value accounting
- Issues related to convergence with International Financial Reporting Standards (IFRS), as Issued by the International Accounting Standards Board
- Lease Accounting
- Restructuring
- Revenue recognition
- Reverse mergers transactions
- Share-based compensation
- Variable interest entities and consolidations

 ***If you need the expertise that public companies require, and the experience and knowledge required by regulatory bodies, look to MSPC as your accounting firm.***